Instructions For Internal Use Only:

- 1. Research team must complete ALL the highlighted sections of this form.
- 2. Send the completed form to the sponsor
- 3. This form must be accepted as written by the sponsor. It **cannot** be redlined by the sponsor.
- 4. If the sponsor insists on using its own CDA then it will need to be submitted in accordance with the current process and it is likely to take a minimum of 3-5 weeks to execute.
- 5. Do not route to CU Anschutz central administration as the document is already executed by the University.
- 6. Once the sponsor signs the agreement it is fully executed, and the sponsor can share documents.
- 7. It is the responsibility of the PI and research team to maintain a copy of the executed agreement and provide it to university administration on request.
- 8. If the PI decides to move forward with the clinical trial, provide a copy of the executed CDA with the HSR portal submission